

**List of Shareholdings of Salzgitter AG, Salzgitter, of 2016/12/31
 in accordance with section 285 No 11 and section 313 para 2 No 1-4 of the German Commercial Code (HGB)**

	Abbrevia- tion	Currency	Direct in %	Indirect in %	Equity in 1,000 currency units	Net result for the financial year in 1,000 currency units	Comments
1. Consolidated group companies							
a) Domestic							
Hövelmann & Lueg Vermögensverwaltung GmbH, Schwerte	HLG	EUR	5.10	94.90	2,999	0	P&L A.
Salzgitter Flachstahl GmbH, Salzgitter	SZFG	EUR	5.05	94.95	259,902	0	P&L A.
Salzgitter Bauelemente Gesellschaft mit beschränkter Haftung, Salzgitter	SZBE	EUR		100.00	2,013	0	P&L A.
Salzgitter Europlatinen Gesellschaft mit beschränkter Haftung, Salzgitter	SZEP	EUR		100.00	4,886	0	P&L A.
Salzgitter Mannesmann Stahlservice GmbH, Karlsruhe	SMS	EUR		100.00	10,877	0	P&L A.
Peiner Träger GmbH, Peine	PTG	EUR	5.18	94.82	74,735	0	P&L A.
Ilsenburger Grobblech GmbH, Ilsenburg	ILG	EUR	5.37	94.63	31,039	0	P&L A.
DEUMU Deutsche Erz- und Metall-Union Gesellschaft mit beschränkter Haftung, Peine	DMU	EUR	5.10	94.90	24,963	0	P&L A.
BSH Braunschweiger Schrotthandel GmbH, Braunschweig	BSH	EUR		100.00	-517	313	
HSP Hoesch Spundwand und Profil Gesellschaft mit beschränkter Haftung, Dortmund	HSP	EUR		100.00	-33,984	12,591	
Salzgitter Mannesmann Grobblech GmbH, Mülheim an der Ruhr	MGB	EUR		100.00	21,965	0	P&L A.
Salzgitter Mannesmann Großrohr GmbH, Salzgitter	MGR	EUR	5.10	94.90	7,029	0	P&L A.
Mannesmannröhren-Werke GmbH, Mülheim an der Ruhr	MRW	EUR		100.00	1,018	0	P&L A.
Salzgitter Mannesmann Rohr Sachsen GmbH, Zeithain	MRS	EUR		100.00	14,665	0	P&L A.
Salzgitter Mannesmann Precision GmbH, Mülheim an der Ruhr	SMP	EUR		100.00	51,680	0	P&L A.
Salzgitter Mannesmann Line Pipe GmbH, Siegen	MLP	EUR		100.00	19,838	0	P&L A.
Salzgitter Mannesmann Stainless Tubes GmbH, Mülheim an der Ruhr	MST	EUR		100.00	15,118	0	P&L A.
Salzgitter Mannesmann Stainless Tubes Deutschland GmbH, Remscheid	MSTD	EUR		100.00	33,805	0	P&L A.
Salzgitter Mannesmann Handel Gesellschaft mit beschränkter Haftung, Düsseldorf	SMHD	EUR	5.10	94.90	86,944	0	P&L A.
Salzgitter Mannesmann International Gesellschaft mit beschränkter Haftung, Düsseldorf	SMID	EUR		100.00	10,312	0	P&L A.
Salzgitter Mannesmann Stahlhandel Gesellschaft mit beschränkter Haftung, Düsseldorf	SMSD	EUR		100.00	22,892	0	P&L A.
Stahl-Center Baunatal Gesellschaft mit beschränkter Haftung, Baunatal	SCB	EUR		100.00	5,583	0	P&L A.
Universal Eisen und Stahl GmbH, Neuss	UES	EUR	5.10	94.90	27,835	0	P&L A.
KHS GmbH, Dortmund	KHSDE	EUR		100.00	206,018	0	P&L A.
SEITZ ENZINGER Noll GmbH, Bad Kreuznach	SEN	EUR		100.00	24	-1	IFRS annual financial statements
Holstein und Kappert GmbH, Dortmund	HUK	EUR		100.00	20	-1	IFRS annual financial statements
Klöckner Desma Elastomertechnik GmbH, Fridingen	KDE	EUR		100.00	5,167	0	P&L A.
DESMA Schuhmaschinen GmbH, Achim	KDS	EUR		100.00	8,758	0	P&L A., change of name in the financial year
Klöckner PET-Technologie GmbH, Salzgitter	SMPET	EUR		100.00	97,946	0	P&L A.
KHS Corpoplast GmbH, Hamburg	KHS CP	EUR		100.00	47,800	0	P&L A.
KHS Plasmax GmbH, Hamburg	KHS PX	EUR		100.00	1,646	113	P&L A.
VPS Infrastruktur GmbH, Salzgitter	VPSI	EUR		100.00	25	0	P&L A.

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a) Domestic							
Verkehrsbetriebe Peine-Salzgitter Gesellschaft mit beschränkter Haftung, Salzgitter	VPS	EUR	5.10	94.90	19,784	0	P&L A.
Hansaport Hafenbetriebsgesellschaft mit beschränkter Haftung, Hamburg	HAN	EUR		51.00	5,156	0	P&L A.
Salzgitter Automotive Engineering Beteiligungsgesellschaft mit beschränkter Haftung, Osnabrück	SZAB	EUR	100.00		13,132	129	Declaration of loss assumption in accordance with Section 302 of the German Stock Corporation Act (AktG)
Salzgitter Hydroforming GmbH & Co. KG, Crimmitschau	SZHF	EUR	100.00		6,584	-2,567	
Salzgitter Forschungswasserkraftanlage Bannetze-Hornbostel GmbH, Salzgitter	SFWB	EUR		100.00	967	-96	IFRS annual financial statements
Salzgitter Automotive Engineering GmbH & Co. KG, Osnabrück	SZAE	EUR		100.00	-640	-1,057	
Salzgitter Automotive Engineering Verwaltungsgesellschaft mit beschränkter Haftung, Osnabrück	SZAW	EUR		100.00	55	1	IFRS annual financial statements
Salzgitter Automotive Engineering Immobilien GmbH & Co. KG, Osnabrück	SZAI	EUR		100.00	513	257	
Salzgitter Automotive Engineering Immobilien Verwaltungsgesellschaft mit beschränkter Haftung, Osnabrück	SZEV	EUR		100.00	54	1	IFRS annual financial statements
GESIS Gesellschaft für Informationssysteme mit beschränkter Haftung, Salzgitter	GES	EUR		100.00	2,626	0	P&L A.
TELCAT KOMMUNIKATIONSTECHNIK GmbH, Salzgitter	TCG	EUR		100.00	526	0	P&L A.
Glückauf Immobilien GmbH, Peine	GIG	EUR	5.19	94.81	30	0	P&L A.
Salzgitter Mannesmann GmbH, Salzgitter	SMG	EUR	100.00		1,978,210	0	Declaration of loss assumption in accordance with Section 302 of the German Stock Corporation Act (AktG)
Salzgitter Mannesmann Forschung GmbH, Salzgitter	SZMF	EUR		100.00	804	0	P&L A.
Salzgitter Business Service GmbH, Salzgitter	SZBS	EUR		100.00	1,049	0	P&L A.
RSE Projektentwicklungs-GmbH, Mülheim an der Ruhr	RSEPE	EUR		100.00	25	0	P&L A., IFRS annual financial statements
Salzgitter Klöckner-Werke GmbH, Salzgitter	SKWG	EUR		100.00	656,244	118,185	Declaration of loss assumption in accordance with Section 302 of the German Stock Corporation Act (AktG)
RSE Grundbesitz und Beteiligungs-GmbH, Mülheim an der Ruhr	RSE	EUR		100.00	42,940	1,409	
Phoenix Immobilienverwaltungsgesellschaft mbH & Co. KG, Mülheim an der Ruhr	PHOI	EUR		100.00	-34,750	-1,410	
RSE Phoenix Holding GmbH, Mülheim an der Ruhr	PHOH	EUR		100.00	32	-0	IFRS annual financial statements
Phoenix Office Garden GmbH, Mülheim an der Ruhr	PHOG	EUR		100.00	40	2	IFRS annual financial statements
Gewerbepark am Borsigturm GmbH, Mülheim an der Ruhr	GAB	EUR		100.00	117	285	IFRS annual financial statements
RSE Falkenhagen GmbH, Mülheim an der Ruhr	RSEFH	EUR		100.00	503	8	IFRS annual financial statements
RSE Projektmanagement Holding-Verwaltungs-GmbH, Mülheim an der Ruhr	RSEGG	EUR		94.00	30	1	IFRS annual financial statements
RSE Projektmanagement Holding GmbH & Co. KG, Mülheim an der Ruhr	RSEPM	EUR		100.00	2,501	873	IFRS annual financial statements
RSE Projektmanagement GmbH, Mülheim an der Ruhr	RSEPA	EUR		100.00	-1,872	-895	IFRS annual financial statements
TELCAT MULTICOM GmbH, Salzgitter	TMG	EUR		100.00	2,996	0	P&L A.
b) Abroad							
Salzgitter Mannesmann Précision Etrage SAS, Chéu - Saint Florentin	MPE	EUR		100.00	13,288	790	
Salzgitter Mannesmann Precisie B.V., Helmond	MPN	EUR		100.00	8,351	-2,213	
Salzgitter Mannesmann Precisión S.A. de C.V., El Salto	MPM	USD		100.00	13,111	2,220	

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b) Abroad							
Salzgitter Mannesmann Stainless Tubes France SAS, Montbard	MSTF	EUR		100.00	72,976	4,190	
Salzgitter Mannesmann Stainless Tubes Italia S.r.l., Costa Volpino	MSTI	EUR		100.00	11,252	-2,471	
Salzgitter Mannesmann Stainless Tubes USA, Inc., Houston	MSTU	USD		100.00	15,121	-3,251	
Salzgitter Mannesmann (Scandinavia) AB, Lulea	SMSC	SEK		100.00	8,216	1,655	IFRS annual financial statements
Salzgitter Mannesmann Staalhandel B.V., Oosterhout	SMNL	EUR		100.00	94,225	6,119	
Salzgitter Mannesmann International (Canada) Inc., Vancouver	SMIV	CAD		100.00	26,432	1,274	
UNIVERSAL STEEL HOLLAND B.V., SK Papendrecht	USN	EUR		100.00	3,223	252	IFRS annual financial statements
UNIVERSAL OCEL spol. s r.o., Prag	UOC	CZK		100.00	26,870	3,376	IFRS annual financial statements
UNIVERSAL-Stal Sp. z o.o., Gliwice	USP	PLN		100.00	21,521	4,125	IFRS annual financial statements
UNIVERSAL STEEL AMERICA, Inc., Henderson	UESUS	USD		100.00	26,586	-1,408	
Salzgitter Mannesmann (Italia) S.r.l., Milano	SMIT	EUR		100.00	1,427	57	IFRS annual financial statements
Salzgitter Mannesmann (France) S.A.R.L., Saint Mandé	SMFR	EUR		100.00	170	-59	IFRS annual financial statements
Salzgitter Mannesmann (UK) Ltd., Harrogate	SMUK	GBP		100.00	1,656	1,277	IFRS annual financial statements
Salzgitter Mannesmann (Espana) S.A., Madrid	SMSP	EUR		100.00	982	338	IFRS annual financial statements
Salzgitter Mannesmann International (Asia) Pte. Ltd., Singapur	SMSG	USD		100.00	3,484	691	IFRS annual financial statements
Salzgitter Mannesmann International (HK) Ltd., Hongkong	SMHK	EUR		100.00	3,640	1,054	IFRS annual financial statements
Salzgitter Mannesmann Acélkereskedelmi Kft., Budapest	SMHU	HUF		100.00	4,030,505	308,578	
Salzgitter Mannesmann Stahlhandel s.r.o., Prag	SMCZ	CZK		100.00	19,885	5,748	
Salzgitter Mannesmann Stahlhandel Sp. z o.o., Slupca	SMPL	PLN		100.00	25,569	3,748	
Salzgitter Mannesmann International (USA) Inc., Houston	SMIH	USD		100.00	20,913	2,709	
KHS USA, Inc., Waukesha	KHSUS	USD		100.00	86,088	4,431	IFRS annual financial statements
KHS Industria de Máquinas Ltda., São Paulo	KHSBR	BRL		100.00	43,143	14,582	IFRS annual financial statements
KHS Mexico S.A. de C.V., Zinacantepec	KHSME	MXN		100.00	284,953	111,953	IFRS annual financial statements
KHS Machinery Pvt. Ltd., Ahmedabad	KHSIN	INR		96.63	619,579	502,216	IFRS annual financial statements
KHS Pacific Pty. Ltd., Tullamarine	KHSAU	AUD		100.00	5,630	5,430	IFRS annual financial statements
KHS Manufacturing (South Africa) (Pty.) Ltd., Kramerville	KHSSA	ZAR		100.00	60,816	19,109	IFRS annual financial statements
KHS RUS OOO, Moskau	KHSRU	RUB		99.00	242,621	95,902	IFRS annual financial statements
KHS Asia Pte. Ltd., Singapur	KHSSI	EUR		100.00	4,427	2,147	IFRS annual financial statements
KHS UK Ltd., Solihull	KHSGB	GBP		100.00	863	55	IFRS annual financial statements
KHS Japan Corporation, Osaka	KHSJA	JPY		100.00	326,986	29,116	IFRS annual financial statements
Klöckner Holstein Seitz S.A., Sant Cugat del Valles	KHSSP	EUR		100.00	840	85	IFRS annual financial statements
KHS Nordic ApS, Albertslund	KHSDK	DKK		100.00	1,765	-869	IFRS annual financial statements, change of name in the financial year
KHS Benelux B.V., Breda	KHSNL	EUR		100.00	76	14	IFRS annual financial statements
KHS Czech s.r.o., České Budejovice	KHSCZ	CZK		100.00	7,319	1,893	IFRS annual financial statements
KHS Schweiz GmbH, Wolfwil	KHSCH	CHF		100.00	736	244	IFRS annual financial statements
KHS Austria GmbH, Wiener Neudorf	KHSÖS	EUR		100.00	546	132	IFRS annual financial statements
KHS Ukraine OOO, Kiew	KHSUA	UAH		100.00	30,699	8,722	IFRS annual financial statements
KHS Polska Sp. z o.o., Warschau	KHSPL	PLN		100.00	6,322	2,991	IFRS annual financial statements

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b) Abroad							
KHS Andes S. A. S., Bogotá	KHSCO	COP		100.00	1,174,424	-88,920	IFRS annual financial statements
KHS East Africa Ltd., Nairobi	KHSEA	KES		100.00	169,159	74,464	IFRS annual financial statements
Klöckner DESMA Machinery Pvt. Ltd., Ahmedabad	KDEIN	INR		100.00	738,355	105,050	IFRS annual financial statements
DESMA USA, Inc., Hebron	KDEUS	USD		100.00	6,540	638	IFRS annual financial statements
Desma Slovakia s.r.o., Povazska Bystrica	KDESK	EUR		100.00	3,483	538	
DESMA Rubber Injection Machinery (Wuxi) Co. Ltd., Wuxi	KDECN	CNY		100.00	35,542	5,062	
KHS Argentina S.A., Buenos Aires	KHSAR	ARS		100.00	13,977	6,799	IFRS annual financial statements
KHS Korea Co. Ltd., Seoul	KHSSK	KRW		100.00	1,213,881	463,757	IFRS annual financial statements
KHS Filling and Packaging Equipment (Shanghai) Co., Ltd., Shanghai	KHSCN	CNY		100.00	-39,822	-32,625	IFRS annual financial statements
Salzgitter Finance B.V., Oosterhout	SZFBV	EUR	100.00		4,260	348	
2. Non-consolidated group companies							
a) Domestic							
Mannesmannröhren-Werke Qualifizierungsgesellschaft mbH, Mülheim an der Ruhr	MQG	EUR		100.00	26	0	P&L A., financial year up to 2015/12/31
NMP Systems GmbH, Düsseldorf	NMP	EUR		100.00	-1,888	-727	financial year up to 2015/12/31
Salzgitter Hydroforming Verwaltungs GmbH, Crimmitschau	SZHV	EUR	100.00		69	4	financial year up to 2015/12/31
Salzgitter Mannesmann Dritte Verwaltungsgesellschaft mbH, Salzgitter	SMDV	EUR		100.00	26	0	P&L A., financial year up to 2015/12/31
GVG Grundbesitz- und Vermögensverwaltungsgesellschaft mbH, Salzgitter	GVG	EUR		100.00	123	5	financial year up to 2015/12/31
Klöckner PET International GmbH, Salzgitter	PETIG	EUR		100.00	19	1	financial year up to 2015/12/31
KHS Corpoplast Verwaltungsgesellschaft mbH, Hamburg	KHSCPV	EUR		100.00	25	-1	financial year up to 2015/12/31
SMS Immobilie Rheinhafen Verwaltungs-GmbH, Karlsruhe	SMSIV	EUR		100.00	25	-0	financial year up to 2015/12/31
b) Abroad							
Salzgitter Mannesmann International (México) S.A. de C.V., Mexico D.F.	SMIM	MXN		100.00	8,454	-6,106	financial year up to 2015/12/31
UNIVERSAL Aciers Sarl, Couzon au Mont d'Or	UAC	EUR		100.00	1,202	-146	financial year up to 2015/12/31
Salzgitter Mannesmann Trade (Beijing) Co., Ltd., Beijing	SMCN	CNY		100.00	422	427	financial year up to 2015/12/31
Salzgitter Mannesmann International Tehran (Private Joint Stock Company), Teheran	SMIR	IRR		100.00	5,202,500	424,300	financial year up to 2015/12/31
Salzgitter Mannesmann Distributie S.R.L., Bukarest	SMRO	RON		100.00	16,886	1,005	financial year up to 2015/12/31
Salzgitter Mannesmann Pentasteel International (India) Pvt. Ltd., Mumbai	SMPI	INR		51.00	124,032	23,532	financial year up to 2015/03/31
Salzgitter Mannesmann International do Brasil Ltda., São Paulo	SMBR	BRL		85.00	766	-120	financial year up to 2015/12/31
Salzgitter Mannesmann Stahlhandel Austria GmbH, Gratkorn	SMSA	EUR		100.00	2,454	-400	financial year up to 2015/12/31
KHS Machine & Equipment (Qinhuangdao) Co., Ltd., Qinhuangdao	KHSC	CNY		100.00	7,097	4,997	financial year up to 2015/12/31
KHS Machines Nigeria Limited, Lagos	KHSNI	NGN		100.00	545,859	189,856	IFRS annual financial statements, financial year up to 2015/12/31
KHS FRANCE S.A.R.L., Bussy Saint Martin	KHSFR	EUR		100.00	158	-61	financial year up to 2015/12/31, financial statements not subject to an audit review
KHS MAKINE SANAYI VE TICARET LIMITED SIRKETI, Istanbul	KHSTK	TRY		100.00	-126	-289	financial year up to 2015/12/31, financial statements not subject to an audit review

	Abbreviation	Currency	Direct in %	Indirect in %	Equity in 1,000 currency units	Net result for the financial year in 1,000 currency units	Comments
b) Abroad							
KHS Panamericana SpA, Santiago	KHSRCH	CLP		100.00	67,751	70,210	IFRS annual financial statements, financial year up to 2015/12/31, financial statements not subject to an audit review
KHS Myanmar Company Limited, Yangon	KHSMYA	MMK		100.00	64,739	0	IFRS annual financial statements, financial year up to 2015/12/31
DESMA Machinery & Engineering Co. Ltd., Guangzhou	KDSCN	CNY		100.00	3,077	393	financial year up to 2015/12/31
Corpoplast Beverage Equipment (Suzhou) Co., Ltd., Suzhou	CBE	CNY		100.00	-29,152	-10,776	financial year up to 2015/12/31
Salzgitter Hydroforming s.r.o., Chomutov	HFCZ	EUR		100.00	-174	-333	financial year up to 2015/12/31

3. Joint operations (corresponding to Joint Arrangements in accordance with IFRS 11)

a) Domestic

EUROPIPE GmbH, Mülheim an der Ruhr	EP	EUR		50.00	65,759	8,627	
MÜLHEIM PIPECOATINGS GmbH, Mülheim an der Ruhr	MPC	EUR		100.00	15,971	1,046	
Hüttenwerke Krupp Mannesmann Gesellschaft mit beschränkter Haftung, Duisburg	HKM	EUR		30.00	541,849	37,285	IFRS annual financial statements

b) Abroad

EUROPIPE France S.A., Grande Synthe	EPF	EUR		100.00	-1,016	-8,716	
Berg Steel Pipe Corporation, Wilmington	BSPC	USD		100.00	157,306	11,527	
Berg Spiral Pipe Corporation, Wilmington	BSPM	USD		100.00	64,645	17,715	
BERG EUROPIPE Holding Corp., New York	BEHC	USD		100.00	237,823	31,483	

4. Associated companies

a) Domestic

Aurubis AG, Hamburg	NAAG	EUR		25.00	1,363,672	134,233	financial year up to 2016/09/30
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	Abbreviation	Currency	Direct in %	Indirect in %	Equity in 1,000 currency units	Net result for the financial year in 1,000 currency units	Comments
5. Other shareholdings							
a) Domestic							
ERZKONTOR RUHR GMBH, Essen	ERE	EUR		33.33	107	0	P&L A., financial year up to 2015/09/30
DEUTRANS Rohstoff- und Recycling-Logistik GmbH, Peine	DRRL	EUR		50.00	256	122	financial year up to 2015/12/31
EUROPIPE 1. Verwaltungsgesellschaft mbH, Mülheim an der Ruhr	EPV	EUR		100.00	30	-0	financial statements not subject to an audit review
EUROPIPE Projekt GmbH, Mülheim an der Ruhr	EPP	EUR		100.00	39	-0	financial statements not subject to an audit review
Industriepark Salzgitter-Watenstedt Entwicklungs-GmbH, Salzgitter	SZWE	EUR	49.00		1,966	-4	financial year up to 2015/12/31
Wohnungsbaugesellschaft mit beschränkter Haftung Salzgitter, Salzgitter	WBG	EUR		25.05	55,707	2,537	financial year up to 2015/12/31
WBV Wohnbau Betreuungs & Verwaltungs GmbH, Salzgitter	WBV	EUR		100.00	26	0	P&L A., financial year up to 2015/12/31
b) Abroad							
Mannesmann Coating Kazakhstan, Kulsary	MCK	KZT		25.00	1,850	-2,044	no business activity, financial year up to 2014/12/31, financial statements not subject to an audit review
Ertsoverslagbedrijf Europoort C.V., Europoort Rotterdam	EECV	EUR		24.75	10,827	8,000	financial year up to 2015/09/30
B.V. Stuwadoors-Maatschappij Kruwal, Europoort Rotterdam	SMKBV	EUR		25.00	67	4	financial year up to 2015/09/30
Borusan Mannesmann Boru Yatirim Holding A.S., Istanbul	BMB	TRY		23.00	88,591	13,999	financial year up to 2016/03/31
Berg Europepe Corp., Wilmington	BEC	USD		100.00	6,718	2,535	
TAPIOMETALL Müszaki Kereskedelm Kft., Tápiószéle	TMK	HUF		29.40	218,056	1,679	financial year up to 2015/12/31, financial statements not subject to an audit review
KHS-Zagora AD, Stara Zagora	KHSBU	BGN		50.00	1,404	654	financial statements not subject to an audit review
Impuls AD, Gabrovo	I98	BGN		15.15	7,972	1,126	financial year up to 2015/12/31
KHS AG (Thailand) Ltd., Bangkok	KHSTH	THB		49.00	53,826	1,470	financial year up to 2015/12/31

Profit and loss transfer agreement (P&L A.)

This agreement is defined as a profit and loss transfer agreement if one company undertakes to transfer its entire profit to another company (Section 291 para. 1 of the German Stock Corporation Act [AktG]). The other contractual partner is required to compensate any net loss for the year arising during the term of the contract (loss assumption pursuant to Section 302 para. 1 of the German Stock Corporation Act).